

* Mandatory Fields

Select Pension Scheme: NIT Islamic Pension Fund NIT Pension Fund

PARTICIPANT INFORMATION:

Name of Applicant as per CNIC*
Mr. Mrs. Ms. Dr. Other : _____
PLEASE FILL OUT IN CAPITAL LETTERS

Individual Pension Account No:* _____

Effective Date of Transfer (Anniversary Date): _____

TRANSFER DETAILS TO ANOTHER PENSION FUND MANAGER / PENSION FUND:

Transfer to another Pension Fund Manager, registered pension, provident, gratuity scheme, Family Takaful company:
(Attach copy of Participant Registration Form submitted to new Pension Fund Manager, if applicable)

Name of Scheme / Fund: _____

Name of Pension Fund Manager / Company: _____

Amount being Transferred: Rs. _____ In Words. _____

Account Information (No./Folio/Scheme etc.): _____

DECLARATION:

I hereby agree to comply with the provisions of the respective Trust Deed, Offering Document, Participant Registration Form, the Voluntary Pension System Rules, 2005 and the Income Tax ordinance, 2001.

Participant's/Nominee's Signature _____ Date: _____

FOR BRANCH USE ONLY

DATE (DD / MM / YY): ____ / ____ / _____

TIME: ____ : ____ AM / PM

Branch / Distributor Name: _____ Account No(s): _____

Form reviewed and checked by: _____ Data entered by: _____

Branch Stamp & Signature of the Branch Manager / Authorized Official: _____

Note: Please note that Change of Pension Fund Manager/Pension Fund can only be changed once in a year, through this form.

Rev.(1) 31-07-2023